| General information about company | | | | | | | |
|--|-----------------------|--|--|--|--|--|--|
| Scrip code | 532604 | | | | | | |
| NSE Symbol | SALSTEEL | | | | | | |
| MSEI Symbol | | | | | | | |
| ISIN | INE658G01014 | | | | | | |
| Name of the company | SAL STEEL LIMITED | | | | | | |
| Whether company is SME | No | | | | | | |
| Class of Security | Equity Shares | | | | | | |
| Type of report | Quarterly | | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2018 | | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | | |

| | Dec | claratio | n | | |
|------------|--|----------|--------------------------------|-----------------------|-----------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |

| | | Tab | le I - Sum | mary S | Statement | holding of | f specified sec | urities | | | | |
|--------------|---|----------------------------------|-----------------------------------|---------------------------------|--------------------------------------|---------------------------------|--|---|---------|-----------|------------|--|
| | | | No. of | No. Of Partly | No. Of shares | Total nos. | Shareholding as a % of total no. of shares | Number of Voting Rights held in each class of securities (IX) | | | | |
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | fully paid up equity shares | paid- up equity shares | underlying Depository Receipts | shares held (VII) = (IV)+ | (calculated as per SCRR, 1957) (VIII) As | No of Voti | ng (XIV | 7) Rights | Total as a | |
| | Promoter & held (V) | a % of (A+B+C2) | Class eg: X | Class eg:y | Total | (A+B+C) | | | | | | |
| (A) | Promoter & Promoter Group | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 | |
| (B) | Public | 25809 | 42006811 | | | 42006811 | 49.44 | 42006811 | | 42006811 | 49.44 | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 25811 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 | |

| | | Table | I - Summa | ry Statement | holding of sp | ecific | ed secu | rities | | |
|--------------|---|---|---|---|------------------------------------|--|---------|--|--|-----------|
| | | No. Of Shares | No. of Shares | No. Of Shares Underlying Outstanding convertible securities and No. Of assuming full conversion of convertible securities (as a percentage of diluted share canital) (XI)= | as a % assuming full conversion of | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of |
| Category (I) | Category of shareholder (II) | Underlying Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | equity shares held in dematerialized form (XIV) | |
| (A) | Promoter & Promoter Group | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| (B) | Public | | | | 49.44 | | | | | 41796506 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | _ | | _ | 100 | | | 42959889 | 50.56 | 84756395 |

| ŗ | Table II - St | atement sh | owing sha | areholo | ding patte | rn of the | Promoter ar | nd Promo | ter G | roup | |
|---|---|-----------------------|-----------------------------------|---------------------------------|------------------------------------|------------------------------------|--|---------------------------|---------------|--------------------|---------------------------|
| | | | No. of | No. Of | No. Of | T . I | Shareholding as a % of total | Number of class of sec | | Rights held IX) | in each |
| Sr. | Category & Name of the Shareholders | e of the shareholders | No. of fully paid up equity | Partly paid- up | shares underlying Depository | Total nos. shares held (VII) | no. of shares (calculated as per SCRR, | No of Voting (XIV) Rights | |) Rights | Total as a % of |
| | (I) | (III) | shares held (IV) | equity shares held (V) | Receipts (VI) | = (IV)+ (V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total Voting rights |
| A | Table II - State | ement showing | shareholding | pattern o | of the Promot | er and Prome | oter Group | | | | |
| (1) | Indian | | | | | | | | | | |
| (d) | Any Other (specify) | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 |
| Sub-Total (A) (1) | | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 2 | 42959889 | | | 42959889 | 50.56 | 42959889 | | 42959889 | 50.56 |
| В | Table III - Stat | ement showing | shareholdin | g pattern | of the Public | shareholder | • | • | • | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institution | ns | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 25335 | 20924083 | | | 20924083 | 24.63 | 20924083 | | 20924083 | 24.63 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 154 | 9682644 | | | 9682644 | 11.4 | 9682644 | | 9682644 | 11.4 |
| (b) | NBFCs registered with RBI | 1 | 1500 | | | 1500 | 0 | 1500 | | 1500 | 0 |
| (e) | Any Other (specify) | 319 | 11398584 | | | 11398584 | 13.42 | 11398584 | | 11398584 | 13.42 |
| Sub-Total (B) (3) | | 25809 | 42006811 | | | 42006811 | 49.44 | 42006811 | | 42006811 | 49.44 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | 25809 | 42006811 | | | 42006811 | 49.44 | 42006811 | | 42006811 | 49.44 |
| С | Table IV - Stat | ement showing | g shareholdin | g pattern | of the Non Pr | romoter- No | n Public shareho | lder | | | |
| Total (A+B+C2) | | 25811 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 |
| Total (A+B+C) | | 25811 | 84966700 | | | 84966700 | 100 | 84966700 | | 84966700 | 100 |

| Ta | ble II - State | ment showir | ng shareholdi | ng pattern of the | e Pro | moter a | and Prom | oter Gro | oup |
|--|--|---------------------------------|---|---|--|---------------------------------|--|---------------------------------|---|
| | No. Of Shares Underlying | No. of Shares Underlying | No. Of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares |
| Sr. | Outstanding convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) |
| A | Table II - State | ment showing s | hareholding patte | ern of the Promoter a | ınd Pr | omoter G | roup | | |
| (1) | Indian | | | | | | | | |
| (d) | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| Sub-Total (A) (1) | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 50.56 | | | 42959889 | 100 | 42959889 |
| В | Table III - Stat | ement showing | shareholding pat | tern of the Public sha | rehol | der | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institution | ıs | | | | | | | |
| (a(i)) | | | | 24.63 | | | | | 20838778 |
| (a(ii)) | | | | 11.4 | | | | | 9557644 |
| (b) | | | | 0 | | | | | 1500 |
| (e) | | | | 13.42 | | | | | 11398584 |
| Sub-Total (B) (3) | | | | 49.44 | | | | | 41796506 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B)(3) | | | | 49.44 | | | | | 41796506 |
| С | Table IV - Stat | ement showing | shareholding pat | tern of the Non Prom | noter- | Non Pub | lic sharehold | ler | |
| Total (A+B+C2) | | | | 100 | | | | | 84756395 |
| Total (A+B+C | | | | 100 | | | 42959889 | 50.56 | 84756395 |

| | Ai | ny Other (specify) | |
|---|---|--------------------------|-----------------------|
| Searial No. | 1 | 2 | |
| Category | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | SHAH ALLOYS LIMITED | SAL CARE PRIVATE LIMITED | |
| PAN (II) | AADCS0474L | AALCS7886G | Total |
| No. of the Shareholders (I) | 1 | 1 | 2 |
| No. of fully paid up equity shares held (IV) | 30256989 | 12702900 | 42959889 |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 30256989 | 12702900 | 42959889 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 35.61 | 14.95 | 50.56 |
| Number of Voting l | Rights held in each class of securities (IX | () | |
| Class eg: X | 30256989 | 12702900 | 42959889 |
| Class eg:y | | | |
| Total | 30256989 | 12702900 | 42959889 |
| Total as a % of Total Voting rights | 35.61 | 14.95 | 50.56 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 35.61 | 14.95 | 50.56 |
| Number of Locked | in shares (XII) | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of Shares 1 | pledged or otherwise encumbered (XIII) | | T |
| No. (a) | 30256989 | 12702900 | 42959889 |
| As a % of total Shares held (b) | 100 | 100 | 100 |

| Number of equity shares held in dematerialized form (XIV) | 30256989 | 12702900 | 42959889 |
|--|------------|----------|----------|
| Reason for not pro- | viding PAN | | |
| Reason for not providing PAN | | | |
| Shareholder type | | | |

| | | | | Any Other (spe | ecify) | | |
|--|-------------------------------------|---------------------|---------------------|--|--|--|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Non- Resident Indian (NRI) | Clearing Members | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | Category | Category | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | | | | JM FINANCIAL SERVICES LIMITED | GUJARAT NRE MINERAL RESOURCES LIMITED | GUJARAT NRE COKE LIMITED | SATELLITE MERCANTILES PVT. LTD. |
| PAN (II) | | | | AAACJ5977A | AABCD5044M | AABCG6225H | AAECS2025A |
| No. of the Shareholders (I) | 90 | 17 | 212 | 1 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 407398 | 19060 | 10972126 | 1193469 | 1445633 | 2737682 | 3544498 |
| No. Of Partly paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 407398 | 19060 | 10972126 | 1193469 | 1445633 | 2737682 | 3544498 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.48 | 0.02 | 12.91 | 1.4 | 1.7 | 3.22 | 4.17 |
| Number of Voting | Rights held i | in each class | of securities | (IX) | | | |
| Class eg: X | 407398 | 19060 | 10972126 | 1193469 | 1445633 | 2737682 | 3544498 |
| Class eg:y | | | | | | | |
| Total | 407398 | 19060 | 10972126 | 1193469 | 1445633 | 2737682 | 3544498 |
| Total as a % of Total Voting rights | 0.48 | 0.02 | 12.91 | 1.4 | 1.7 | 3.22 | 4.17 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. | | | | | | | |
| | + | | | | | | |
| Of Warrants (Xi) (a) Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.48 | 0.02 | 12.91 | 1.4 | 1.7 | 3.22 | 4.17 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % | | | 12.91 | 1.4 | 1.7 | 3.22 | 4.17 |

| As a % of total Shares held (b) | | | | | | | |
|--|------------|-------|----------|---------|---------|---------|---------|
| Number of equity shares held in dematerialized form (XIV) | 407398 | 19060 | 10972126 | 1193469 | 1445633 | 2737682 | 3544498 |
| Reason for not pro | viding PAN | | | | | | |
| Reason for not providing PAN | | | | | | | |

| | Any Other (specify) |
|--|--|
| Searial No. | |
| Category | |
| Category / More than 1 percentage | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of the Shareholders (I) | 319 |
| No. of fully paid up equity shares held (IV) | 11398584 |
| No. Of Partly paid- up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 11398584 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 13.41 |
| Number of Voting | Rights held in each class of securities (IX) |
| Class eg: X | 11398584 |
| Class eg:y | |
| Total | 11398584 |
| Total as a % of Total Voting rights | 13.41 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 13.41 |
| Number of Locked | in shares (XII) |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 11398584 |

| Reason for not pro- | Reason for not providing PAN | | | | | | |
|------------------------------|------------------------------|--|--|--|--|--|--|
| Reason for not providing PAN | | | | | | | |